

Eurobank Fund Management Company (Luxembourg) S.A.

Société anonyme
534, rue de Neudorf
L-2220 Luxembourg
(the "**Management Company**")

NOTICE TO THE UNIT HOLDERS

of (LF) Fund
mutual investment fund organised under the laws
of the Grand-Duchy of Luxembourg
(the "**Fund**")

To better measure and control the level of risk exposure of the Sub-Funds, the board of directors of the Management Company has decided by resolutions dated 10 January 2025 to transition the calculation method for global exposure for certain sub-funds as detailed below:

For the sub-funds "(LF) SPECIAL PURPOSE BEST PERFORMERS VI FUND", "(LF) SPECIAL PURPOSE EQUITY FORMULA INDEX I FUND", "(LF) SPECIAL PURPOSE EQUITY FORMULA INDEX II FUND" and "(LF) SPECIAL PURPOSE EQUITY FORMULA INDEX III FUND", the calculation method for global exposure changes from relative VaR to absolute VaR to avoid misleading results raising by the comparison between a linear (index) and non-linear (portfolio) entity, as follows (deletions in strikethrough, additions in bold):

- "APPENDIX 11 - "(LF) SPECIAL PURPOSE BEST PERFORMERS VI FUND:

The calculation methodology for the global exposure is the ~~relative~~ **absolute** VaR.

The level of leverage is not expected to exceed 300%. The method selected for leverage computation is based on the sum of the notionals.

~~The reference portfolio used for relative VaR computation is the following: 25% S&P 500 + 25% EuroStoxx 50 + 50% ICE BofA Merrill Lynch 20 + Year All Euro Government Index (EYAS).";~~

- "APPENDIX 12 – (LF) SPECIAL PURPOSE EQUITY INDEX I FUND:

The calculation methodology for the global exposure is the ~~relative~~ **absolute** VaR.

The level of leverage is not expected to exceed 200%. The method selected for leverage computation is based on the sum of the notionals.

~~The reference portfolio used for relative VaR computation is the following: 100% G0GR";~~

- "APPENDIX 13 – (LF) SPECIAL PURPOSE EQUITY INDEX II FUND:

The calculation methodology for the global exposure is the ~~relative~~ **absolute** VaR.

The level of leverage is not expected to exceed 200%. The method selected for leverage computation is based on the sum of the notionals.

~~The reference portfolio used for relative VaR computation is the following: : 100% G0GR";~~

- "APPENDIX 14 – (LF) SPECIAL PURPOSE EQUITY INDEX III FUND:

The calculation methodology for the global exposure is the ~~relative~~ **absolute** VaR.

The level of leverage is not expected to exceed 200%. The method selected for leverage computation is based on the sum of the notionals.

~~The reference portfolio used for relative VaR computation is the following: 100%G0GR".~~

Furthermore, APPENDIX 17 related to (LF) TARGET MATURITY II BOND FUND has been amended in order to remove any reference to Class of Unit "Postbank" as it has never been launched and it is not envisaged to distribute the sub-fund in Bulgaria.

Finally, the prospectus of the Fund has been updated with non-substantial amendments for consistency, coherence and clarification purposes as well as regulatory updates required by the Commission de Surveillance du Secteur Financier.

Unit holders are informed that the above-mentioned amendments do not entail any change of the investment policy and strategy pursued by the Sub-Funds and do not envisage any increase of fees.

The above amendments will be reflected in the new version of the prospectus to be dated January 2025. The updated prospectus and KIDs will be available upon request free of charge at the registered office of the Management Company and at the following website addresses: <https://eurobankfmc.lu/-Mutual-funds-> and <https://eurobankfmc.lu/-Funds-documentation->.

Luxembourg, 10 January 2025
The Board of Directors