

Eurobank Fund Management Company (Luxembourg) S.A.

Société anonyme
534, rue de Neudorf
L-2220 Luxembourg
(the "**Company**")

**NOTICE TO UNIT HOLDERS OF
(LF) Fund of Funds**

mutual investment fund organised under the laws
of the Grand-Duchy of Luxembourg
(the "**Fund**")

The Board of Directors of the Company has decided by resolutions dated 28 March 2023 the following:

1. To amend the prospectus with non-substantial modifications for coherence and clarification purposes as well as for compliance with new/updated regulations and/or guidelines purposes.
2. To amend section 1 "Structure of the Fund" of the prospectus in order to comply with Regulation (EU) 1286/2014 of the European Parliament and of the Council of 26 November 2014 on key information documents for packaged retail and insurance-based investment products (PRIIPs) requires drawing up a Key Information Document ("KID") before making a financial product available to retail investors.
3. To amend section 3.1 "General provisions common to all Sub-Funds" and section 4.3 "Liquid Assets" of the prospectus in order to comply with the updated CSSF's FAQ on Law of 17 December 2010 published on 3 November 2021 that has clarified the scope and use of liquid assets that may hold by UCITS on an ancillary basis.

Reference to the ancillary liquid assets has been modified in other sections of the prospectus and in the sub-funds' appendices accordingly.

4. To amend section 3.1 "General provisions common to all Sub-Funds" of the prospectus in order to comply with Regulation (EU) 2022/1288 of the European Parliament and Council of the 6th April 2022 with regard to regulatory technical standards specifying the details of the content and presentation of the information in relation to the principle of 'do not significant harm', specifying the content, methodologies and presentation of information in relation to sustainability indicators and adverse sustainability impacts, and the content and presentation of the information in relation to the promotion of environmental or social characteristics and sustainable investment objectives in precontractual documents, on websites and in periodic reports ("SFDR Level II").

Information about the precontractual documents, as described in SFDR Level II, have been added at the end of each relevant sub-fund's factsheet.

5. To amend section 3.2 "Investment objective and policy, specific risk factors, reference currency, investors' profile in each Sub-Fund" in relation to Regulation (EU) 2020/852 on the establishment of a framework to facilitate sustainable investment ("Taxonomy Regulation") as already disclosed and explained in the section 3.1.
6. To amend section 4.2 "Investment Limits Applicable to Eligible Assets" of the prospectus in order to comply with art. 43 of the Law of 17 December 2010 as amended by Directive (EU) 2019/2162 of the European Parliament and of the Council of 27 November 2019 on the issue of covered bonds and covered bond public supervision and amending Directives 2009/65/EC and 2014/59/EU.

7. To amend section 8.4 "Additional charges due by the Fund" in order to disclose costs linked to ESG (and non) regulatory matters.

The above amendments will be reflected in the new version of the prospectus to be dated March 2023. The updated prospectus will be available upon request free of charge at the registered office of the Management Company.

Luxembourg, 28 March 2023

The Board of Directors