

Eurobank EFG Fund Management Company (Lux) S.A.
Société anonyme
5, rue Jean Monnet
L-2180 Luxembourg
(the “**Company**”)

**NOTICE TO UNIT HOLDERS OF:
(LF) SPECIAL PURPOSE ALL WEATHER FUND
(LF) SPECIAL PURPOSE ALL WEATHER PLUS FUND**

Sub-Funds of (LF),
a mutual investment fund organised under the laws
of the Grand-Duchy of Luxembourg
(the “**Sub-Funds**” or individually the “**Sub-Fund**”)

I. Changes concerning the unit holders of (LF) Special Purpose All Weather Fund

The Board of Directors of the Company has decided to change the Sub-Fund’s investment objective and policy as follows:

1. Investment Objective

The Sub-Fund aims mainly to provide capital growth in line with a systematic strategy on an Index as described below (the “Investment Strategy”) and an actively managed portfolio of transferable debt securities, bank deposits and money market instruments.

The Investment Strategy commences on September 28th, 2009 and matures on December 22nd, 2015 (the “Investment Period”).

The Investment Strategy’s performance objective across the Investment Period is based on a performance valuation mechanism - according to the points a), b), c) and d) below:

- a) The Equity Index DJ Eurostoxx50 (“Index A”) is selected
- b) The cumulative performance of “Index A” during the Investment Period is recorded
- c) December 31st, 2015 is defined as the “Swap’s Termination Date”
- d) On the Swap’s Termination Date, the payoff of the Investment Strategy equals 60% of the cumulative performance of “Index A” with a cap at 70% return. The minimum gain equals 22.15%.

In the case that “Index A” ceases to exist as such, the calculation agent will proceed to fix the basket of stocks as per the last exchange business day on which the Index posted a closing price and continue to observe the closing price of this basket (by preserving the individual stock weights) against the initial Index fixing for the remaining period until maturity date.

2. Investment policy

The Sub-Fund seeks to achieve its investment objectives as follows:

- primarily investing in a portfolio composed of bank deposits, money market instruments and debt securities
- secondarily, entering into an over-the-counter derivative transaction called an equity-linked swap agreement under ISDA (the “Swap”) with the aim of meeting the investment objective. The effect of this transaction is that the Sub-Fund exchanges part of the returns on its securities portfolio for returns specifically tailored to the Investment Objectives of the Sub-Fund.

Under the Swap, Société Générale pays to the Sub-Fund on the Swap’s Termination Date an amount equal to the Pay-off described in the Investment Objective above. There is no leverage in this Sub-Fund.

The Net Asset Value of the Sub-Fund, and therefore the value of the Sub-Fund’s Units will increase (or decrease) in line with the valuation of both the portfolio of securities and the Swap. The Swap’s notional amount will be adjusted on an ongoing basis based on the applicable valuation of the Swap provided on a daily basis by the swap counterparty to take into account subscription and redemption requests in the Sub-Fund.

The ability of the Sub-Fund to meet its Investment Objectives is dependent on the ability of Société Générale to meet its obligations under the Swap.

Liquidities, securities lending and repurchase agreements may be used within the limits described in sections 3.1. and 4. of this Prospectus.

The Directors will decide before maturity of the Investment Strategy, whether the Sub-Fund will be liquidated, prolonged for a new term with a new investment objective and policy (in which case the prospectus will be amended accordingly) or contributed to another Sub-Fund of the Fund. Unit holders will be informed accordingly in due course. Should the Directors decide that the Sub-Fund will be prolonged for a new term or contributed to another Sub-Fund of the Fund, Unit holders will be offered a one month period during which they will have the possibility to redeem their Units free of charge before such changes become effective.

II. Changes concerning the unit holders of (LF) Special Purpose All Weather Plus Fund

The Board of Directors of the Company has decided to change the Sub-Fund’s investment objective and policy as follows:

1. Investment Objective

The Sub-Fund aims mainly to provide capital growth in line with a systematic strategy on an Index as described below (the “Investment Strategy”) and an actively managed portfolio of transferable debt securities, bank deposits and money market instruments.

The Investment Strategy commences on September 28th, 2009 and matures on February 9th, 2017 (the “Investment Period”).

The Investment Strategy’s performance objective across the Investment Period is based on a performance valuation mechanism, according to the points a), b), c) and d) below:

- a) The Equity Index DJ Eurostoxx50 (“Index A”) is selected
- b) The cumulative performance of “Index A” during the Investment Period is recorded
- c) February 16th, 2017 is defined as the “Swaps’ Termination Date”
- d) On the Swap’s Termination Date, the payoff of the Investment Strategy equals 60% of the cumulative performance of “Index A” with a cap at 50% return. The minimum gain equals 13.15%.

In the case that “Index A” ceases to exist as such, the calculation agent will proceed to fix the basket of stocks as per the last exchange business day on which the Index posted a closing price and continue to observe the closing price of this basket (by preserving the individual stock weights) against the initial Index fixing for the remaining period until maturity date.

2. Investment policy

The Sub-Fund seeks to achieve its investment objectives as follows:

- primarily investing in a portfolio composed of bank deposits, money market instruments and debt securities
- secondarily, entering into two over-the-counter derivative transactions called equity-linked swap agreements under ISDA (the “Swaps”) with the aim of meeting the investment objectives. The effect of these transactions is that the Sub-Fund exchanges part of the returns on its securities portfolio for returns specifically tailored to the Investment Objectives of the Sub-Fund.

Under the Swaps, Société Générale and EFG Eurobank Ergasias S.A. each pay to the Sub-Fund at the end of the Investment Period an amount equal to the Pay-off described in the Investment Objective above. There is no leverage in this Sub-Fund.

The Net Asset Value of the Sub-Fund, and therefore the value of the Sub-Fund’s Units will increase (or decrease) in line with the valuation of both of the portfolio of securities and the Swaps. The two Swaps’ aggregate notional amount will be adjusted on an ongoing basis

based on the applicable valuation of the Swaps provided on a daily basis by the respective swap counterpart to take into account subscriptions and redemptions requests in the Sub-Fund.

The ability of the Sub-Fund to meet its Investment Objectives is dependent on the ability of Société Générale and EFG Eurobank Ergasias S.A. to meet their obligations under the Swaps.

Liquidities, securities lending and repurchase agreements may be used within the limits described in sections 3.1. and 4. of this Prospectus.

The Directors will decide before maturity of the Investment Strategy, whether the Sub-Fund will be liquidated, prolonged for a new term with a new investment objective and policy (in which case the prospectus will be amended accordingly) or contributed to another Sub-Fund of the Fund. Unit holders will be informed accordingly in due course. Should the Directors decide that the Sub-Fund will be prolonged for a new term or contributed to another Sub-Fund of the Fund, Unit holders will be offered a one month period during which they will have the possibility to redeem their Units free of charge before such changes become effective.

III. Rights of unit holders

As from publication date of the present notice, unit holders of the Sub-Funds who do not approve of these changes will have the possibility to redeem or convert their units free of charge during a period of one month, terminating on September 26th, 2009.

Redemption or conversion requests shall be addressed to the distributor in accordance with the provisions of the prospectus.

The updated full and simplified prospectuses of (LF) will be available free of charge at the registered office of the Company and at the registered office of the following entity in Greece: EFG Mutual Funds Management Company S.A.

Luxembourg, August 14, 2009

The Board of Directors